



Hitachi Solutions DocuDrop

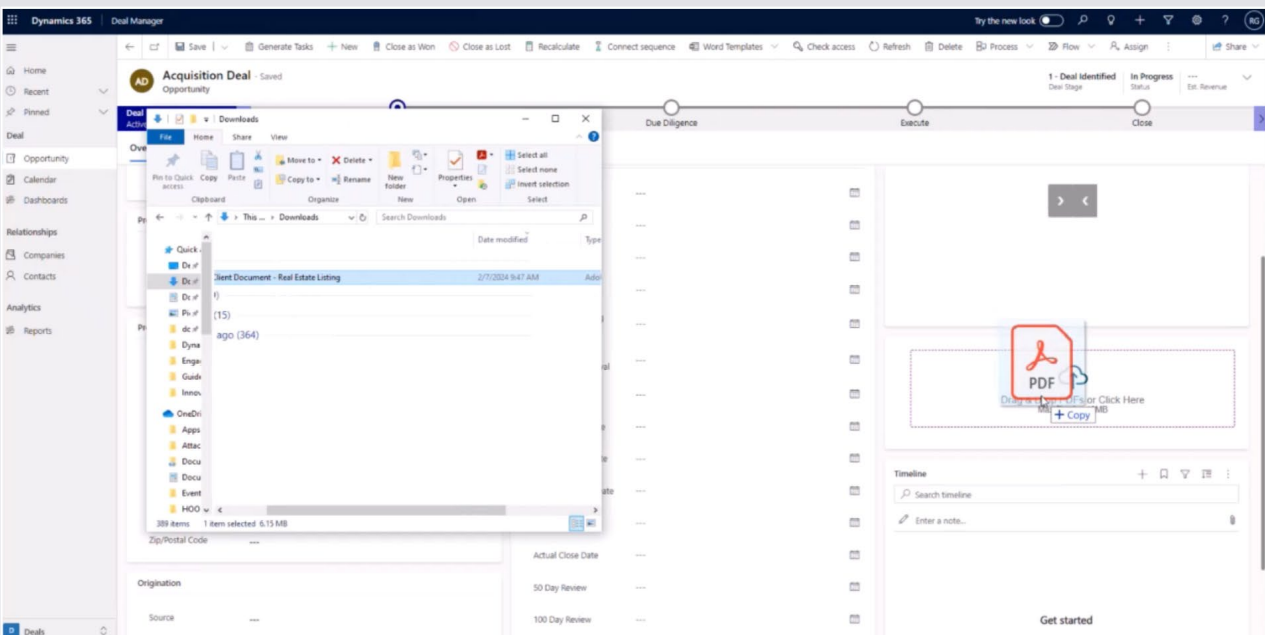
Experience the Ease of Drag-and-Drop Data Management in Microsoft Dynamics 365 CRM

Hitachi Solutions DocuDrop is a timesaving, precision-boosting CRM management app that's revolutionizing the Dynamics 365 CRM experience, turning time-consuming data entry into a simple, drag-and-drop task. Powered by Azure and the latest GPT technology, DocuDrop doesn't just extract data from your documents, it seamlessly injects your data right where it needs to be in your CRM with just a click. DocuDrop doesn't require training and is backed by unparalleled security, ensuring your data stays in your tenant.

How it Works: DocuDrop

DocuDrop users have seen 90% speed improvements over manually filling forms. Here's how it works.

- Drag and drop a document on a configured form in Dynamics 365, such as Contact, Deal, Portfolio, or Property
- The GPT model in your Azure tenant extracts information from the document following custom prompts to normalize the data with your system, which is filled out in your Dynamics CRM form



Built on the Highest Levels of Security

Whether it's highly confidential HIPAA data, government documents, personally identifying customer information, or private company intelligence, DocuDrop allows you to securely extract and store data.

No data or documents leave your tenant. The data only lives within your Microsoft Dynamics 365 environment.

How we secure data and privacy with DocuDrop



DocuDrop uses Open AI in your Azure tenant by default – that means no data leaves your control.



No hidden data storage – Documents used will be used to enter data in Dynamics, but the documents used, by default, will not get stored anywhere. Only the form information lives in your CRM.



Secured with SSO through Microsoft Easy Auth – DocuDrop uses Microsoft Entra ID (formerly known as Azure Active Directory) for user delegation. DocuDrop requires admin approval for specific users to access DocuDrop.

Talk to an Expert

Get more from Dynamics 365 with Hitachi Solutions DocuDrop. We've leveraged our decades of industry experience and technology expertise to deliver solutions that extend the value of your business applications. Talk to our experts today.

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